Audit and Management Services		🌚 LAYOUT 🕦 PU	JBLISH 😝 ADD 🤣	EDIT @ HELP
Score	card >			
1.0	Customer			😝 ADD
Monito	or Auditon Corrective Actions (ES1.1)	Actual	Goal	As of Date
Monitor Auditee Corrective Actions (ES1-1) Complete planned follow-up audits.		0 %	20 %	FY06 Q3
	nunicate Audit Results Timely (ES1-1) sue draft reports within 90 days of fieldwork completion.	67 %	40 %	FY06 Q3
2.0	Financial			⊕ ADD
Mast	Dudget Tayasta (Audit and Managamant Caminas)	Actual	Goal	As of Date
	Budget Targets (Audit and Management Services) evenue: Total (Audit & Mgmt Svcs)	\$1,205	\$1,310	FY06 Q3
_	xpen: Total (Audit & Mgmt Svcs)	\$1,205	\$1,310	FY06 Q3
•	d asset management and financial investment strategies - udit Assessments Collected		\$400,500	EV00 00
_	udit Reports or Deliverables	\$2,312,030 6	\$162,500 13	FY06 Q3 FY06 Q3
_	omplete Risk Assessment Analysis and Develop Audit Pla	_	0 %	FY06
Net Audit Assessment		\$153,442	\$125,000	FY06 Q3
3.0	Internal			⊕ ADD
		Actual	Goal	As of Date
4.0	Learning and Growth			😝 ADD
Staff [Development and Certification (ES5-2 & ES5-4)	Actual	Goal	As of Date
	udit Staff Professionally Certified	55 %	60 %	FY06 Q3
<u> C</u>	omplete Evaluations Within 30 Days After Due Date.	90 %	90 %	FY06 Q3
Hold Quarterly Staff Meetings.		1	1	FY06 Q3
Maintain 80% Training Satisfaction Rate.		95 %	80 %	FY06
Pr	rovide 40 Hours of Continuing Education Hours Annually.	81	40	FY06
Score	card Details >			
Exception Report		Owners N	lonitors	2 EXPLORE
Scoreca Descript	rd Name: Audit and Management Services ion:	Jackson, Cathy Broaster- To Doyle, Pamela	orriente, Susanne	

Parent Scorecards

ACM Scorecard - Torriente, Susanne

08/02/2006 Page 1 of 8

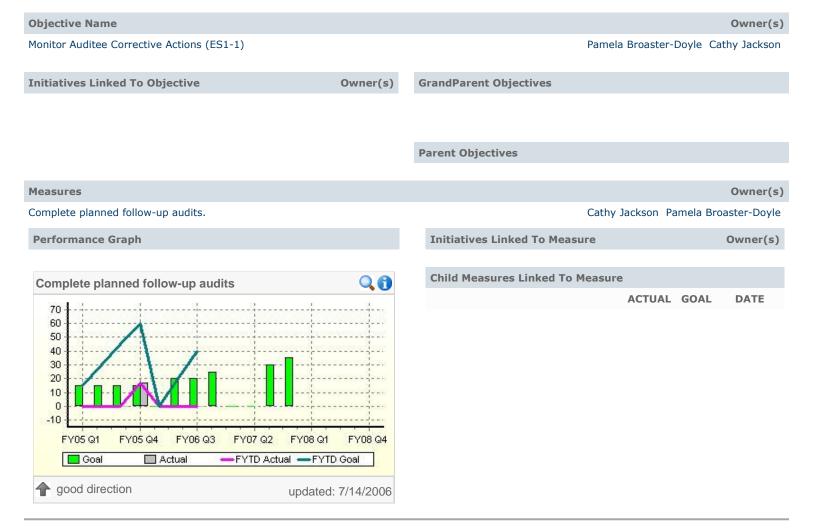
LINKS

Child Scorecards

Audit and Management Services

Business Plan Report

Customer



08/02/2006 Page 2 of 8

Objective Name Owner(s)

Communicate Audit Results Timely (ES1-1)

Pamela Broaster-Doyle Cathy Jackson

Initiatives Linked To Objective

Owner(s)

GrandParent Objectives

Parent Objectives

Measures Owner(s)

Issue draft reports within 90 days of fieldwork completion.

Pamela Broaster-Doyle Cathy Jackson

Performance Graph

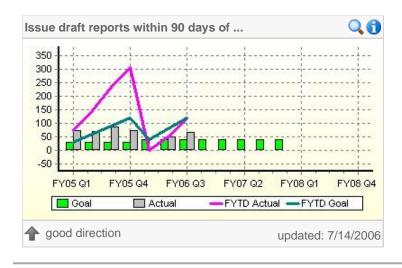
Initiatives Linked To Measure

Owner(s)

Child Measures Linked To Measure

ACTUAL GOAL

DATE



08/02/2006 Page 3 of 8

Objective Name Owner(s)

Sound asset management and financial investment strategies - Audit

Pamela Broaster-Doyle Cathy Jackson

Initiatives Linked To Objective

Owner(s)

GrandParent Objectives

Ensure the financial viability of the County through sound financial management practices

Parent Objectives

(ES8.1) Sound asset management and financial investment strategies (priority outcome)

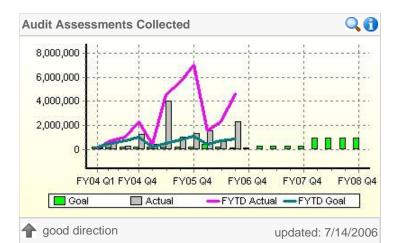
Measures Owner(s)

Audit Assessments Collected

Cathy Jackson Pamela Broaster-Doyle

Audit assessments collected from current and prior years.

Performance Graph



Initiatives Linked To Measure Owner(s)

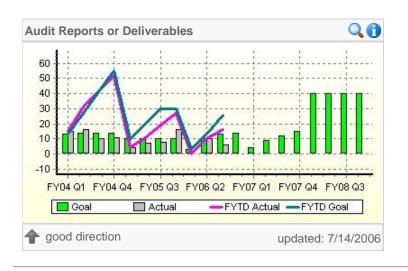
Child Measures Linked To Measure

ACTUAL GOAL DATE

Audit Reports or Deliverables

Number of audit reports or deliverables completed.

Performance Graph



Cathy Jackson Pamela Broaster-Doyle

Initiatives Linked To Measure Owner(s)

Child Measures Linked To Measure

ACTUAL GOAL DATE

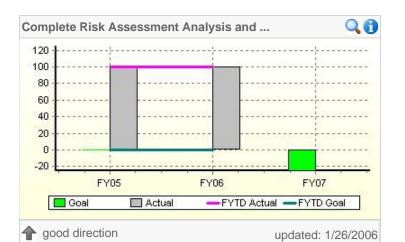
Complete Risk Assessment Analysis and Develop Audit Plan

Pamela Broaster-Doyle Cathy Jackson

Complete preliminary draft risk assessment report and audit plan for upcoming fiscal year by December 31 (Quarter 1).

08/02/2006 Page 4 of 8

Performance Graph



Initiatives Linked To Measure

Child Measures Linked To Measure

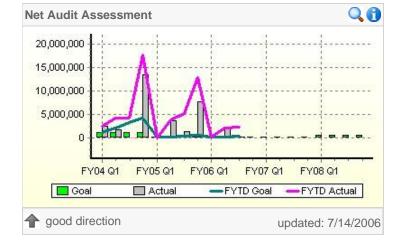
ACTUAL GOAL DATE

Owner(s)

Net Audit Assessment

Amount of Audit Assessment

Performance Graph



Cathy Jackson Pamela Broaster-Doyle

Initiatives Linked To Measure

Owner(s)

Child Measures Linked To Measure

ACTUAL GOAL DATE

08/02/2006 Page 5 of 8

Objective Name Owner(s)

Meet Budget Targets (Audit and Management Services)

Pamela Broaster-Doyle Cathy Jackson

Initiatives Linked To Objective

Owner(s)

GrandParent Objectives

Planned necessary resources to meet current and future operating and capital needs (priority outcome)

Parent Objectives

(ES8.2.1) Meet Budget Targets

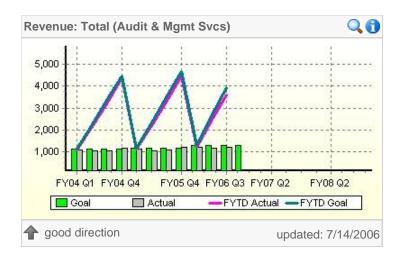
Measures Owner(s)

Revenue: Total (Audit & Mgmt Svcs)

Cathy Jackson Pamela Broaster-Doyle

Total revenue in \$1,000s (from FAMIS)

Performance Graph



Initiatives Linked To Measure Owner(s)

Child Measures Linked To Measure

Initiatives Linked To Measure

ACTUAL GOAL DATE

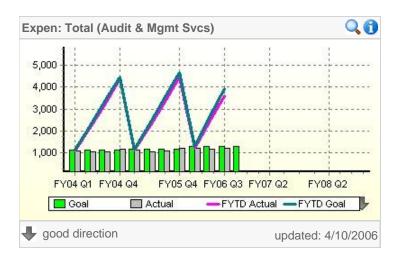
Expen: Total (Audit & Mgmt Svcs)

Cathy Jackson Pamela Broaster-Doyle

Owner(s)

Total expenditures in \$1,000s (from roll-up of Personnel, Other Operating, and Capital)

Performance Graph



Child Measures Linked To Measure						
		ACTUAL	GOAL	DATE		
	Expen: Personnel (Audit & Mgmt Svcs)	\$1,089	\$1,176	FY06 Q3		
	Expen: Other Operating (Audit & Mgmt Svcs)	\$108	\$124	FY06 Q3		
	Expen: Capital (Audit & Mgmt Svcs)	\$8	\$10	FY06 Q3		

08/02/2006 Page 6 of 8

Learning and Growth

Objective Name

Owner(s)

Staff Development and Certification (ES5-2 & ES5-4)

Pamela Broaster-Doyle Cathy Jackson

Initiatives Linked To Objective

Owner(s)

Complete Procedures Manual.

Pamela Broaster-Doyle Cathy Jackson **GrandParent Objectives**

Parent Objectives

Measures

Audit Staff Professionally Certified

Owner(s)

Cathy Jackson Pamela Broaster-Doyle

Percentage of audit staff with professional certifications.

Performance Graph

Initiatives Linked To Measure

Owner(s)

Child Measures Linked To Measure

ACTUAL GOAL

DATE



Complete Evaluations Within 30 Days After Due Date.

Pamela Broaster-Doyle Cathy Jackson

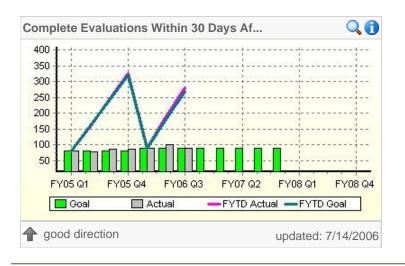
Performance Graph

Initiatives Linked To Measure

Owner(s)

Child Measures Linked To Measure

ACTUAL GOAL DATE



Hold Quarterly Staff Meetings.

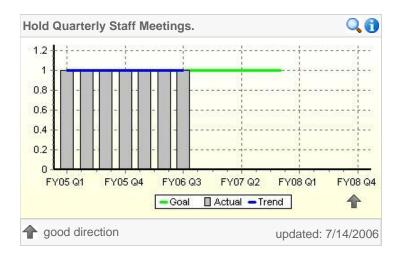
Pamela Broaster-Doyle Cathy Jackson

Performance Graph

Initiatives Linked To Measure

Owner(s)

08/02/2006 Page 7 of 8



Child Measures Linked To Measure

ACTUAL GOAL DATE

Pamela Broaster-Doyle Cathy Jackson

Maintain 80% Training Satisfaction Rate.

Performance Graph



Initiatives Linked To Measure

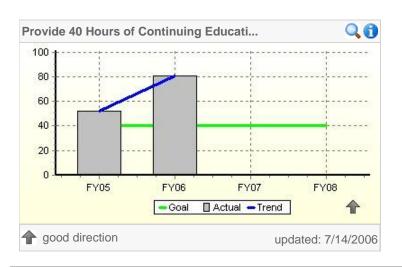
Child Measures Linked To Measure

ACTUAL GOAL DATE

Owner(s)

Provide 40 Hours of Continuing Education Hours Annually.

Performance Graph



Pamela Broaster-Doyle Cathy Jackson

Initiatives Linked To Measure Owner(s)

Child Measures Linked To Measure

ACTUAL GOAL DATE

08/02/2006 Page 8 of 8